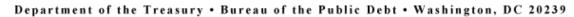
PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing March 14, 2012 202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security	29-Year 11-Month Bond	
CUSIP Number	912810QU5	
Series	Bonds of February 2042	
Interest Rate	3-1/8%	
High Yield ¹	3.383%	
Allotted at High	74.55%	
Price	95.165202	
Accrued Interest per \$1,000	\$2.48970	
Median Yield ²	3.320%	
Low Yield ³	3.200%	
Issue Date	March 15, 2012	
Maturity Date	February 15, 2042	
Original Issue Date	February 15, 2012	
Dated Date	February 15, 2012	

	Tendered	Accepted
Competitive	\$35,077,150,000	\$12,992,497,000
Noncompetitive	\$7,505,600	\$7,505,600
FIMA (Noncompetitive)	\$0	\$0
Subtotal ⁴	\$35,084,655,600	\$13,000,002,600 ⁵
SOMA	\$902,655,800	\$902,655,800
Total	\$35,987,311,400	\$13,902,658,400
	Tendered	Accepted
Primary Dealer ⁶	\$24,152,000,000	\$7,317,000,000
Direct Bidder ⁷	\$4,350,500,000	\$1,910,937,000
Indirect Bidder ⁸	\$6,574,650,000	\$3,764,560,000
Total Competitive	\$35,077,150,000	\$12,992,497,000

All tenders at lower yields were accepted in full.

 $^{^{2}}$ 50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $^{^{3}}$ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: \$35,084,655,600/\$13,000,002,600 = 2.70

⁵ Awards to combined Treasury Direct systems = \$4,309,600.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.